



SECURED
MINING RESOURCES

CRYPTOCURRENCY BASED TOKEN

WhitePaper

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DISCLAIMER

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INTRODUCTION

The world is turning to cryptocurrency and blockchain technology as it is becoming the major

influencer of the financial world and is applicable to a lot of sectors and industries, thus we at SMR will be using cryptocurrency to fund the mining of mineral resources.

Climate change as we know it poses a major risk to the global economy, affecting the wealth and prosperity of all citizens and nations around the world. It will have significant impact on resource availability, energy pricing, infrastructure vulnerability and company valuations. Corporate environmental sustainability efforts are no longer considered purely voluntary. Customers and shareholders alike now expect meaningful energy and emissions reductions, whilst legislators at every level are creating new regulations that require proof of compliance of climate change adaptation.

The untapped and undervalued Natural Capital asset class is estimated to be worth in excess of USD \$120 trillion, while specific assets represented by institutions and individuals committed to some sort of divestment from fossil fuels is estimated at \$5 trillion. While awareness and legislation regarding climate change and the critical importance of Natural Assets grows, there is as yet no transparent mechanism to connect producers of these Natural Assets with the buyers and consumers of those assets.

Today, as is the case with many industries, control and the resultant benefits reside with a privileged few. The Natural Asset Exchange blockchain platform and SMR cryptocurrency provides a unique opportunity to truly transform the Natural Capital Asset market, by creating a Natural Asset Marketplace that allows all stakeholders in the climate value chain to participate.

Stakeholders will also be able to package assets with value added services to create customized offerings catering to new market segments, expanding the overall market and creating additional wealth for all participants. As a provider of innovative environmental sustainability mining solutions, we understand the immense value of this new platform and paradigm.

We already offer a unique range of existing solutions that create demand for Natural Capital Assets, underpinned by proven business models, with existing, paying clients. Climate change adaptation requires our collective, and urgent intervention, to ensure future generations are left with a sustainable planet.

It is a rare opportunity to create significant wealth by doing the right thing. SMR Token and the Natural Asset Exchange blockchain platform described in this white paper is based on the premise that impact choice will raise capital via crowdfunding. We look forward to you joining our community to make a difference and realise the benefits of this enormous market opportunity.

Secure Mining Resources (SMR) is a natural resource mining corporation that has been recently incorporated and has amalgamated with CSI which was founded in the early 1980's,

and therefore is not new to mining mineral resources and precious metals.

This coin is created as a secured digital currency using the minerals and rare earth metals as its asset base. Backed by this natural asset value and future profits generated from mining and refining operations gives the SMR coin a solid background that can be trusted.

It will be based on the Ethereum blockchain platform which is decentralized, enabling smart contracts to be built and run as and when required. This allows us to keep our security system optimised, minimising the risk of fraud or interference from any third party, giving our investors peace of mind because the security of their digital currency will be exceptional, and for those investors who acquire the SMR coin up to the point when the \$20million soft cap is achieved, a bonus of 30% on each coin purchased will be awarded i.e. at the ICO launch, 1SMR coin purchased will be given a +30% bonus making that 1.30 SMR for the rate of 1 SMR.

In essence the introduction of this coin will provide a stable currency based on solid assets and therefore will not be prone to wild valuation swings, while allowing small and large scale investors to experience a new wave of secure cryptocurrency development, with minimal risk of the encryption system being manipulated or exploited.

THE PROBLEM

SMR as was stated earlier is a mining corporation that deals in rare earth minerals, some of the minerals we will mine include: Lithium, Sulphur, Tungsten, Silver, Gold and other rare earth

minerals.

Obtaining mining equipment and facilities in the current market is not straightforward due to the financing systems we face today, Promising enterprises who show potential in the mining industry are highly discouraged because acquiring mining equipment and facilities requires a lot of financing, thus the need for crowd funding.

Added to this, the increasing requirements to obtain a license, to maintain and protect the environmental interest are also obstacles to obtaining assets such as these, which in turn makes equipment and facilities acquisition difficult.

The vast fluctuations in many cryptocurrencies is also a matter that baffles current investors, people invest in a certain cryptocurrency only to find out that price spikes and dips can be severe and unpredictable.

Some cryptocurrencies also do not have any form of backup in the way of assets or any proof that they will survive the ICO stage simply because their projections are all dependent on what investors put in.

SOLUTION TO THE STATED PROBLEMS

Essentially SMR is creating a decentralized digital currency, while providing state of the art security and encryption for all coin purchases. Proceeds from these purchases will be used to acquire banking and exchange facilities that will handle the coin exchange, which when

coupled with "E-banq" banking software will add another layer of protection and security to the coin.

Because the SMR coin is being backed and secured by mineral assets on ground, it is always going to remain a credible form of currency, with the minerals being mined determining the coins value. It therefore follows that as assets are acquired and added to the company portfolio, the value of the SMR coin will increase steadily over a period of time.

The process of mining from discovery to mining and then returning the land to its natural state consists of several distinct steps;

First, we need to confirm which portions of the landmass contain the minerals we wish to extract. This will be done using the latest techniques in 3D mapping which will be carried out throughout our mining concession, establishing highly accurate locations and quantities of minerals providing a resource estimation which measures the grade and size of deposits, allowing us to update the existing Assay report which although dated, is still valid.

As stated earlier, some cryptocurrencies do not survive the initial coin offering simply because they have no assets to support their coin and if they don't reach their target for proposed finances, it gets harder for them to remain a viable proposition.

We already have our core asset base which will underpin the SMR coin, so investors can be assured that there will be steady and noticeable growth in the value of our currency.

With the acquisition of banking and exchanges, there will be need for SMR to employ staff to ensure that banking activities and transactions within the enterprise are both efficient and comply with all legislation requirements.

With the SMR coin we will not be prone to wild price swings faced by many digital currencies, and over the next few years our coin is expected to increase in value based on the market valuation of the assets we secure the coin against.

LITHIUM

Back in the 1980s, a lot of precious metals excluding Lithium were mined on our acreage, why? This is because back then there was very little demand for Lithium and its market value was low.

We have one such mine that used to mine for Silver until it became uneconomically viable. This mine still exists and has Lithium in large quantities. It will therefore be one of sources of finance for the SMR coin.

Times have changed since the 1980s and Lithium has become one of the most important metals around, since it is the major element found in rechargeable batteries. It is used as coolant in nuclear reactors, it is used in air conditioners, medicines, glass, and in the manufacture of aircraft.

It can also be used to treat mental health issues, for example, Lithium carbonate helps in treating bipolar disorders and stabilising mood swings.

In the modern age, Lithium has become an element of great value and importance to the general populace. The production process is straightforward and when it is mined, other minerals such as magnesium, calcium, potassium and sodium are also obtained.

Due to the increased demand for this element, the prices of Lithium itself has increased over the years to its current value of just over \$120 per Kilo and will be a major influence on the market value for the SMR coin.

Because most electronic devices running on batteries make use of Lithium, the demand for this element won't decline any time soon. In fact, demand is expected to increase with the move towards electric cars and the need for more and more powerful Lithium ion and future Lithium Sulphide/Tungsten batteries which are expected to follow.

This all adds to the future security with regards to the SMR coin and its value as a currency,

PROJECT OVERVIEW

This project creates a platform by which people can involve themselves in, trade and treat the coin as if it were real currency.

SMR as stated earlier is acquiring banking facilities to improve transparency and the security of the coin and will be used to deposit the generated income from the mines which in turn will influence the value of our digital currency.