

AMAZON MINING CHILE Ltd., I.B.C.

White Papers

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Contained in these White Papers, are the projected results compiled by;

The Ralph M. Parsons Company, A California based World Recognized Engineering Corporation, USA.,

In addition to the Chilean Government Agencies, **CORFO and CODELCO**, (where C.S.I. Ag. Ltd., was Awarded \$60M for the number one (1) "Mining Development Project", for the Country; two years in a row, 1989 & 1990, at; Worldwide Mining Competition Level),

INTEC-CHILE, Mineral Exploration Corporation of the Americas (M.E.C.A.), Minexco; and in assays, estimates and investigations conducted by C.S.I. Ag. Limited,

at; LL.B., B. Comm. (Hons.), The Law Offices of Anthony A. Thompson, Virginia Street, P.O. Box N-4826, Nassau, Bahamas,

CMR's, Mining, Production, Procurement, and Developmental Division, (subsidiary of C.S.I. Ag. Ltd.),

does not guarantee the accuracy of the conclusions, thus it is provided 'as is', to be judged through knowledge and full disclosure by all interested SHAREHOLDERS AND THEIR NON US ENTITIES.

LETTER TO INVESTORS:

Greetings Investors,

My Name is _____, Investment Consultant
_____. Today brings to your attention an Investment Opportunity in the Mining Industry, coupled with and opportunity in the CryptoCurrency Block chain Exchange, Investment World.

A long-story short; AMC, Ltd. is looking for investors willing to invest in the mining of Gold, Silver, Sulfur, Titanium, Lithium (The Area is known as the "Lithium Triangle"), Rare-Earth Minerals (exploration of Atacama desert is huge), Silica (reaching levels of 99% purity), including world recognized Sulfur deposits.

The mine is located in Chile, Region III, Chanaral, this area of Precious Metals and other diversified Ores bodies have been field tested and verified. The mining properties have the ability to be developed (mined). Therefore, due to new means of raising capital, through fractionally allowing a modest investor the ability to profit, as in the past, only the institutional investors were able to profit.

The development of funds for the preliminary steps of mining, i.e., the recovery process of precious metals, excavation of mineral rich ores bodies, and the process of bringing the minerals to market, can now be satisfied by means of; BLOCKCHAIN TECHNOLOGY INTERGRATING CRYPTOCURRENCY TOKENS, i.e., Through block chain exchange purchases under the laws and requirements of the "CryptoCurrency Security Backed Token Block chain Exchange Offerings".

The shareholders and the fractional shareholders, e.g.[Share price is one million dollars for One Common Share, which has 500-one Oz. .999 Gold Coinage as Preferred Shareholders fractional shares.] The share is purchased for one million dollars. The Common Share Holder receives one million dollars in collateralized fractional coins to be given to this team of intelligent focused partners, which have engineered the structuring of this monumental and groundbreaking concept, which will change this industry forever. "The shareholders will hold value in the minerals manufactured and their sales from their own project." They will also be rewarded with the "Speculators" INEVITABLE increase in shareholders limited SHARE PRICE positioning, on the corporate ledger for the decentralized nature of Block chain Technology which allows for a secure and transparent ledger on all transactions. Additional to sale price increase by speculators, in the shares, the reward with dividends from the Block chain Exchange, and the dividends from sales of the Ore Bodies Natural Resources, all parties profit with this example.

Included in this Investment Package you will find the many reports detailing what has been found in the Piedra Amarilla Properties. The main reason for this Investment Proposal is to acquire the venture capital for the development of the project and [the] Mining Operation at the Piedra Amarilla Properties. (Note; be it recognized that the reports will seem somewhat dated, the values of the minerals have NOT been adjusted, yes the values you will review are at prices of twenty (20) years ago.) NOW as you look at the prices of today, you will be shocked. The prices and values of all Precious Metals, and Mineral Ore Bodies have increased in value considerably, so parallel that with the increases for the share holders and trading ability in our markets today.

The estimated cost for the full development of this project is; \$350M - \$500M, Therefore, the Block chain Exchange will exchange any and all crypto currencies for a small fee, which will off-set the expense to engineer the advancement of the project, coupled with the plan to raise the venture capital through non-conventional means and new progressive funding methods within the parameters of Block chain Technology.

Of course, we are not the first with the mission to secure funding through Block chain Based Secured CryptoCurrency. AMAZON MINING CHILE LTD., has engineered a means of institutional investing at the private and public levels with the benefit of NOT involving "The World of Securities." However, currently there are not too many opportunities left for the individual. This opportunity allows average investors a chance to be invested in the financial development and operational profits in the real-life of a World Level Minerals Mining Project, and "at the ground-floor level", as a "Common Shareholder and Share Fractional Ownership Token Holders."

Executive Summary

INTRODUCTION:

CryptoCurrency has changed the way financing and investing takes place in our World. In these last five (5) years the technology using financial concepts in conjunction with CryptoCurrency, and block chain security systems, have emerged in the World of Business. Basically, the use of CryptoCurrency has made it easier for the average individual seeking funding, trying to raise capital and/or launch his own company's developmental projects, is a reality. In this proposal we have taken that next step from the past and conceptualized the new. The Cooperative postulation and conviction has been with us since business started among humans, we now have the opinion that cooperative ownership is ownership fractionally. In theory ownership, of a purchased 'token/coinage' is as if purchasing of an asset, NOT an Investment Contract.

The token/coinage represents an instrument of value NOT an 'investment contract' and there are mineral reserves backing those instruments. These are in ground, as well as, extracted minerals, as the Mining Company develops the project. The exploitation, asset reports, and private, as well as, governmental appraisals have already been paid for; by the Share Owners and, to be, Fractional Share Owners, as the tokens/coins are purchased. For development, operating expenses, extraction costs, and additional exploration outlay does NOT fall within a security transaction, where the investor's own actions largely dictate whether an investment will be profitable, then that investment is probably NOT a security.

The representation of the Howey Test looks at the investment's substance, rather than its form, as the determining factor for whether it is a security, and needs to be registered with the SEC, and this instrument of value will be known as a token/coin with a certificate of ownership, at the set price it was purchased for and amount purchased, of the mineral as named. Looking at the economic realities behind this investment, purchase of ownership (the Coinage/Token), and the ability for the shareowners, and fractional owners, to do what they feel needed with the tokens allowing for significant influence over how the investment in the tokens is managed, this clearly establishing NO need for SEC registering. The Mining Company is excavating the mineral(s) and the tokens will be priced when purchased. The Fractional Owners, as Token Holders, will have the control over the trading and sales of the Tokens.

With all that said, simply, imagine having an opportunity to be rewarded for helping raise money to fund a significant world recognized mining company's operation to recover consumable natural resources like **Titanium, Gold, Silver, Silica, Lithium, (Known as the "Lithium Triangle"), Rare-Earth Minerals ("Atacama Desert") and Sulfur (at "High Purity"). (See Addendum 'A': Final PAP-Report)**, All that is because of the indisputable facts that were drawn from the extensive review of the recoverable minerals, and the development feasibility studies concerning **Piedra Amarilla Properties** located in Chile. To establish 'Their Our Token/Coinage' and launch an ICO/IEO/STO to capitalize the exploitation and recoverability of the **AMC's** consumable mineral resources found within the **Piedra Amarilla** mining properties. The token will have a purchase price and will be secured by the assets at time of purchase price, within the mining properties, of AMC's Piedra Amarilla Properties. AMC, will issue a token\coinage at time of purchase and that token will be traded as requested by its owner and managed by AMC.

About the Token

- **Coin Type** - Dropped not mined (Ethereum)
- **Management** - Managed with Coin Owner dashboard
- **Trade Compatibility** - Binance, Bittrex, BTCx etc
- **Usage** - It can be used for retail, gifting, casinos etc
- **Storage Compatibility** - Included digital cloud wallet and Ledger Nano S hardware wallet device, MEW etc
- **Landing Page** - Website to show information, branding, white papers of the coin should be able to integrate with Stripe for accepting credit card payments to purchase coins on other websites as well.

AMC's Tokens/Coinage is an asset-backed CryptoCurrency that is secured by the recoverable consumable mineral assets developed by AMC, Ltd. on Piedra Amarilla Properties located in Chile, NOW OWNED BY AMAZON MINING CHILE, LTD.

RIGHTS OF TOKEN HOLDERS

Please note that acquisition of Amazon Mining Chile's, AMC Tokenz/Coinage, an asset-backed cryptocurrency during the ICO/IEO/STO launch does make you a shareholder and gives you rights of entitlement to the company and the Mining Property.

The Challenge:

- How Do You Seek Investors/Sponsors/Fractional Owners/Partners, To Help Fund This Huge Opportunity Without Bringing In The Institutional Investment Groups?

The Solution:

- Create an Asset-Backed CryptoCurrency Token/Coinage; that is secured by highly sought after consumable minerals, precious metals, and significant industrial ore bodies as their assets.
- Find a Block chain Exchange Technology.
- Then Initiate An ICO/IEO/or STO.

MISSION STATEMENT

The ICO/IEO/STO launch of AMC's Coinage/Tokens is to raise funds, to fully extract the mineral resources required, which will collateralize the enhanced purchased value for the AMAZON MINING CHILE LTD.; as a SHAREHOLDER or fractional owner and/or recipients of proportional amount of minerals from the profits, in "mineral valued tokens/coinage."

OBJECTIVE

The objective of the venture is to capitalize AMC'S, Mining of the Piedra Amarilla Properties, through; **AMAZON MINING CHILE LTD., utilizing** Tokens/Coinage, as an asset-backed CryptoCurrency Coin/Token, to launch a **ICO/IEO/STO** on a blockchain platform which is decentralized enabling the 'token/coin' 'crypto' 'smart contracts' to be designed and operated as required, to allow **Amazon Mining Chile Ltd.,** to develop, engineer, and operate the ONE (1) mineral property [71-AL-100], with the seven (7) additional properties which will be procured for future mineral assets with a return on profits, back to the Fractional Owners Purchasers and Shareholders of AMC's Coinage/Tokens.

In essence, the "collateral concept" in creating an asset collateral-backed CryptoCurrency Coinage/Token and using the consumable mineral resources as collateral to support the Token's purchase value allows the investors to see and understand that their **investment is not just 'bits on a computer'**. The CryptoCurrency coin/token will NOT be prone to wild valuation swings, market manipulation or exploitation because of the assets which will be backing it.

Tokenization of Real (Mining) Assets:

Since there are real assets backing Amazon Mining Chile Ltd., the assets need to be "mined" and will be under the control and ownership of AMC. The quantified percentages of profits, which will constitute from the Mineral Sales, and or from the recovered Ore bodies, and any of its byproducts located within and around the Piedra Amarilla Properties, owned, leased and/or controlled by the development company Amazon Mining Chile Ltd., I.B.C., will be determined by aforementioned.

When the Piedra Amarilla mining properties were purchased, gold was at \$275.00 oz. Today gold is approximately \$2,600.00 oz., and looks to go to over \$3,000.00oz...(All of the other accessible minerals in the project have significantly increased as well, which is worthy of your attention), Therefore, those who acquire Coinage/Tokens during the ICO/IO/STO launch will share in profits for funding the AMC project.

AMC's Blockchain Exchange, an additional capital structures:

The Piedra Amarilla properties presents an unprecedented mining opportunity that includes approximately 30% of known global Sulfur reserves, the host rock contains some of the world's largest known deposits of Titanium, and concentrations of Gold is projected to exceed \$24 billion in 1988, (522 million oz. in Gold) additional to, substantial quantities of Silver. Evaluation exceeds \$38 billion in indicated and inferred reserves, and additional billions in inferred reserves according to surveys prepared by The Ralph M. Parsons Company, independent assay groups, and the Government of Chile (In; 1988). Updated reports will confirm these prices have retained (and/or have had Huge increases) a 'viable financial permanence'.